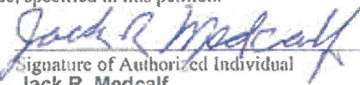


UNITED STATES BANKRUPTCY COURT <b>WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION</b>		<b>VOLUNTARY PETITION</b>											
Name of Debtor (if individual, enter Last, First, Middle): <b>MRV Technologies, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):											
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>MRV Engineers and Constructors, Inc.</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):											
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>74-2605855</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):											
Street Address of Debtor (No. and Street, City, and State): <b>605 River Bend Dr., Suite 105 Georgetown, Texas</b>		Street Address of Joint Debtor (No. and Street, City, and State):											
ZIP CODE <b>78628-0004</b>		ZIP CODE											
County of Residence or of the Principal Place of Business: <b>Williamson</b>		County of Residence or of the Principal Place of Business:											
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):											
ZIP CODE		ZIP CODE											
Location of Principal Assets of Business Debtor (if different from street address above):													
ZIP CODE													
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>Engineering</b>											
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13                         </div> <div> <input type="checkbox"/> Chapter 15 Petition for                              Recognition of a Foreign                              Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for                              Recognition of a Foreign                              Nonmain Proceeding                         </div> </div>											
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).											
<b>Nature of Debts</b> (Check <b>one</b> box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."		<input checked="" type="checkbox"/> Debts are primarily business debts.											
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment                      on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).											
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			<b>THIS SPACE IS FOR COURT USE ONLY</b>										
Estimated Number of Creditors <table style="width: 100%; border: none;"> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table>				<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199		<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000			
Estimated Assets <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>				<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion				
Estimated Liabilities <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>			<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion				



B1 (Official Form 1) (04/13)

Page 3

<p><b>Voluntary Petition</b> (This page must be completed and filed in every case.)</p>	<p>Name of Debtor(s): <b>MRV Technologies, Inc.</b></p>
<p><b>Signatures</b></p>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X           _____          Signature of Attorney for Debtor(s)  <b>Joseph D. Martinec</b>          Printed Name of Attorney for Debtor(s)  <b>Martinec, Winn &amp; Vickers, P.C.</b>          Firm Name  <b>919 Congress Avenue, Ste. 200</b>  <b>Austin, Texas 78701</b>          Address  <b>(512) 476-0750</b>          Telephone Number  <b>6/15/2015</b>          Date  <b>Bar No.: 13137500</b>  <b>Fax: (512) 476-0753</b>  <b>E-mail: martinec@mwwmlaw.com</b></p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X           _____          Signature of Authorized Individual  <b>Jack R. Medcalf</b>          Printed Name of Authorized Individual  <b>President</b>          Title of Authorized Individual  <b>6/15/2015</b>          Date</p>	

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE:	§	
	§	CHAPTER 11
MRV TECHNOLOGIES, INC.,	§	
	§	CASE NO.
Debtor.	§	

**VERIFICATION OF CREDITOR MATRIX**

Jack R. Medcalf, President of the above named Debtor, hereby verifies that the attached list of creditors is true and correct to the best of his knowledge and belief.

DATED: June 15, 2015

MRV TECHNOLOGIES, INC.

By: Jack R. Medcalf  
Jack R. Medcalf, President

605 River Bend LLC  
131 Ranch View Rd.  
Georgetown, TX 78626

AT&T  
P.O. Box 6463  
Carol Stream, IL 60197-6463

Atkins North America, Inc.  
4030 West Boy Scout Blvd., Ste. 700  
Tampa, FL 33607

Big M Construction, Inc.  
1200 Windfern Rd.  
Houston, TX 77064

Calwater Drilling Co., Inc.  
c/o Darrell F. Champion  
P.O. Box 4132  
Modesto, CA 95352

Catalyst Finance, L.P.  
P.O. Box 19589  
Houston, TX 77224-9589

Champion Industrial Contractors  
P.O. Box 4132  
Modesto, CA 95352

Control Panels USA, Inc.  
16310 Bratton Lane  
Bldg. 1, Ste. 100  
Austin, TX 78728

Davis, C.A. "Joe  
Husch Blackwell, LLP  
111 Congress Ave., Ste. 1400  
Austin, TX 78701

[REDACTED]

Dell Financial Services L.P.  
12234 N. IH-35, Bldg. B  
Austin, TX 78753

Ecologix Environmental Systems, LLC  
11800 Wills Rd., Ste. 100  
Alpharetta, GA 30009-2089

Evoqua Water Technologies, LLC  
P.O. Box 360766  
Pittsburgh, PA 15251-6766

General Electric Corp.  
P.O. Box 740423  
Atlanta, GA 30374-0423

Grainger  
Dept 829357698  
P.O. Box 419267  
Kansas City, MO 64141-6267

Holloway, Michael  
8440 SE 16th Terrace  
Ocala, FL 34480

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
District Counsel Office, 300 E. 8th St.,  
Austin, TX 78701

ISC  
P.O. Box 9286  
Springfield, MO 65801

ITS  
150 Telfair Rd.  
Savannah, GA 31415-1605

Kohutek Engineering and Testing, Inc.  
4809 Williams Drive  
Georgetown, TX 78628

LF Mfg., Inc.  
P.O. Box 4458, Dept. 109  
Houston, TX 77210-4458

Lone Star Electric  
P.O. Box 6451  
Abilene, TX 79608

Lonesome Dove Capital, LP d/b/a South Te  
c/o James T. Clancy  
802 N. Carancahua, Ste. 1900  
Corpus Christi, TX 78470-0700

Medcalf, Jack R. (President)  
605 River Bend Dr., Ste. 105  
Georgetown, TX 78628-0004

Met Life (#6543-USU)  
P.O. Box 354  
Warwick, RI 02887-0354

Omega Steel, Inc.  
3375 US Hwy 80  
Bloomingdale, GA 31802

Porter Austin  
P.O. Box 484  
Hutto, TX 78634

Pro Refrigeration, Inc.  
326 8th Street SW  
Auburn, WA 98001

Progressive Pumps  
P.O Box 73108  
Houston, TX 77273-3108

Pye-Barker  
P.O. Box 934031  
Atlanta, GA 31193-4031

Regions Bank  
1900 Fifth Avenue  
Birmingham, AL 35203

RWP Engineering, Inc.  
31 W. Congress St., Ste. 305  
Savannah, GA 31401

Savannah Tank & Equipment  
1517 Telfair Rd.  
Garden City, GA 31415

Scott & White (Corp #2405)  
P.O. Box 840206  
Dallas, TX 75284-0206

Sharpe Mixers  
P.O. Box 3906  
Seattle, WA 98124-3906



Texas Attorney General's Office  
Collections Div - Bankruptcy, P. O. Box  
Austin, TX 78711-2548

Texas Workforce Commission  
TWC Building, Attn: Bankruptcy Section  
Austin, TX 78778

U. S. Attorney/IRS  
Western District of Texas, 601 NW Loop 4  
San Antonio, TX 78216-5512

UNUM Insurance Co (#176-001)  
P.O. Box 409548  
Atlanta, GA 30384-9548

USAA Life Ins. Co. (#8375)  
9800 Fredericksburg Rd.  
San Antonio, TX 78277

Vantage Pump & Compressor  
c/o LeLaurin & Kessler, LLP  
8620 N. New Braunfels, Ste. 315  
San Antonio, TX 78217

Verizon Southwest (#42659)  
P.O. Box 920041  
Dallas, TX 75392-0041

Voigt, Harry D. (Secretary/Treasurer)  
605 River Bend Dr., Ste. 105  
Georgetown, TX 78628-0004

Wells Fargo Card Services, Inc.  
P.O. Box 54349  
Los Angeles, CA 90054-0349

Williamson County Tax Collector  
Property Tax/Bankruptcy Dept.  
904 S. Main St.  
Georgetown, TX 78626